

Intertek Consensus Earnings Estimates as at 09 December 2025

	Revenue	Operating Profit	Op. Profit Margin	Adj PBT	FD EPS	DPS
2025 FY Consensus						
High	3,473	621	17.9%	575	255.8	166.3
Low	3,388	599	17.7%	551	238.2	150.6
Consensus	3,439	613	17.8%	563	249.8	161.4
2026 FY Consensus						
High	3,694	676	18.3%	631	287.6	186.9
Low	3,547	641	18.1%	588	262.7	157.4
Consensus	3,625	657	18.1%	607	275.4	177.6

Earnings forecasts are produced by 19 contributing registered investment analysts currently covering Intertek.

The estimates that are used to compile the consensus are the sole responsibility of the registered investment analysts. By compiling the consensus information, Intertek does not endorse or concur with such analyst information, conclusions or recommendations. Intertek has not verified any of the information received and none of Intertek, its affiliates or any of its or their respective directors, officers and employees make any representation or warranty, express or implied, as to, or accepts any responsibility for, the accuracy or completeness of the consensus information. Intertek shall not be liable (whether in contract, tort or otherwise) for any errors, inaccuracies or omissions in the content of the information (either at the date of issue of these forecasts, or any other date), or for any action taken in reliance thereon. Intertek does not assume any responsibility to update, revise or supplement such information.

The information provided by Intertek is for information purposes only and is not intended for trading purposes. It should be noted that forecasts are forward-looking and are therefore subject to risks and uncertainties (including unknown risks and uncertainties) that may materially affect eventual results.

The title of the consensus indicates the date of the last estimate which has been included. EPS is presented on a fully diluted, before separately disclosed items, basis.

The 2025 and 2026 dividend per share (DPS) estimates relate to the financial year in which they accrue, rather than the year in which they are paid. The year of accrual may not be the same as the year of payment: for example, the estimated 2025 DPS will be split into two payments with the interim dividend payable in 2025 and the final dividend payable in 2026.

THE FORECASTS PROVIDED ARE BASED ON A MEAN AVERAGE OF ESTIMATES PROVIDED TO INTERTEK AND DO NOT REPRESENT OR REFLECT, AND SHOULD NOT BE DEEMED TO BE, INTERTEK'S OPINIONS, ESTIMATES OR FORECASTS.

